

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Harbin Electric Company Limited
Date Submitted	2 <sup>nd</sup> January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1133</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	675,571,000	RMB1.00	RMB 675,571,000.00
Increase/(decrease)	Nil		
Balance at close of the month	675,571,000	RMB1.00	RMB 675,571,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>State Own</u>	ned Equity In	terest Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,030,952,000	RMB1.00	RMB 1,030,952,000.00
Increase/(decrease)	Nil		
Balance at close of the month	1,030,952,000	RMB1.00	RMB 1,030,952,000.00

#### 2. Preference Shares

Stock code :Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

RMB 1,706,523,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	675,571,000	1,030,952,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	675,571,000	1,030,952,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.				/		
shares		———				
(Note 1)						
2	/					
3.						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)		
Total funds raised du	ring the month	from exercise o				
options (State current			N/A			
-r (State Current						
1						

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issue pursuant thereto as at
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	thereto	close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	month	month		
						<u></u>
Stock code (if listed)						
Class of shares iasuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2.						
	·					- <u></u>

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
	_ _ 					
Stock code (if listed) Class of shares					/	
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
Stock code (if listed)				/		
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	/				
<u>3.</u>	_	_ /				
	_					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
		,		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
				Other class) $N/A$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		

Type of Issue       Class of shares issuable	rnew No. of new s of shares of ssued issuer which g the may be th issued th issued thant pursuant eto thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ (// / )         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(// / )$ (// )         2. Open offer       At price : State currency       Issue and allotment date : $(// / )$ (// )         2. Open offer       At price : State currency       Issue and allotment date : $(// / )$ (// )         3. Placing       At price : State currency       Class of shares issuable (// )       (// )         3. Placing       At price : State currency       Issue and allotment date : $(/ / )$ (// )         Glass of shares issuable       (// )       (// )       (// )         3. Placing       At price : State currency       Issue and allotment date : $(/ / )$ (/ / )         Glass of shares issuable       (// )       (// )       (// )         Glass of shares issuable       (// )       (// )	montin
1. Kignts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State         (Note 1)       Issue and allotment         2. Open offer       At price : State         (More 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (More 1)       Issue and allotment         (More 1)       Issue and allotment         (More 1)       EGM approval date:         (More 1)       Issue and allotment         (More 1)       EGM approval date:         (More 1)       EGM approval date:         (More 1)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:	
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment (Note 1)         Class of shares issuable       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Class of shares issuable       ( / / ) (dd/mm/yyyy)	
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Begin approval date: (d/mm/yyyy)       EGM approval date: ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         Glass of shares issuable       ( / / )         Class of shares issuable       ( / / )	
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       EGM approval date: ( / / )	
<ul> <li>2. Open offer At price : currency faite : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy)</li> </ul>	
3. Placing       At price : State currency       Class of shares issuable	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
(dd/mm/yyyy)	
()	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $(N_{\text{oto}}, I)$					
5.	Scrip dividend At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

Type of Issu	e	No. of new shares ofNo. of new shares ofsbares of issuer issuedshares of issuer which during the monthduring the pursuantmay be issued pursuant thereto as at close of the month
		Class of shares issuable( <i>Note 1</i> )
9. Capital reorganisati	on	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Class of shares issuable( <i>Note 1</i> )
10. Other (Please spec	cify) At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		Total E.(Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures		

#### Remarks (if any):

Submitted by:	Ai Li-Song	
Title:	Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.