

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer		Status:	New Submission
Name of Issuer:	Harbin Electric Company Limited			
Date Submitted:	13 October 2023			

Section I						
1. Class of shares	Ordinary shares	Type of shares	H		Listed on SEHK	Yes
Stock code (if listed)	01133	Description				
Issues of shares		No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 30 September 2023		675,571,000				
1). Other (please specify) N/A Date of changes 13 October 2023		0	%			%
Closing balance as at 13 October 2023		675,571,000				

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK	No
Stock code (if listed)		Description	Domestic Shares		

Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 30 September 2023	1,030,952,000				
1). Placing/Subsorption Issue of 529,753,000 new Domestic Shares under specific mandate at the subscription price of HKD3.60 per new Domestic Share upon completion under the Domestic Share Subscription Agreement dated 28 December 2022 Date of changes 13 October 2023	529,753,000	31.04 %	HKD 3.6		%
Closing balance as at 13 October 2023	1,560,705,000				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) compliance has been made with all legal requirements in respect of the issue of securities; and
- (vi) all the definitive documents of title are being prepared and will be delivered in accordance with the terms of issue.

▪
▪

▪
▪

■

■

■

■

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Not applicable

Submitted by: Ai Li-song

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)